

## UNAUDITED CONDENSED CONSOLIDATED STATEMENTS OF FINANCIAL POSITION AS AT 31 DECEMBER 2019

	Unaudited as at 31.12.2019	(Audited) As At Preceding Financial Year End 30.6.2019
	RM'000	RM'000
<b>ASSETS</b>		
<b>Non-Current Assets</b>		
Property, plant and equipment	848,961	849,300
	<u>848,961</u>	<u>849,300</u>
<b>Current Assets</b>		
Inventories	1,231	1,219
Receivables & other assets	38,509	38,846
Tax recoverable	-	189
Cash and Cash Equivalents	61	204
	<u>39,801</u>	<u>40,458</u>
<b>Total Assets</b>	<u><u>888,762</u></u>	<u><u>889,758</u></u>
<b>EQUITY AND LIABILITIES</b>		
<b>Capital and Reserves</b>		
Share Capital	398,871	397,512
Treasury shares	(181)	(181)
Reserves	139,364	145,223
	<u>538,054</u>	<u>542,554</u>
Redeemable convertible preference shares	161,632	161,632
Non Controlling Interest	(1,660)	(1,660)
<b>Total Equity</b>	<u><u>698,026</u></u>	<u><u>702,526</u></u>
<b>Non-Current Liabilities</b>		
Long Term Provisions	1,064	1,064
Deferred tax liabilities	44,797	43,907
<b>Total Non-Current Liabilities</b>	<u>45,861</u>	<u>44,971</u>
<b>Current Liabilities</b>		
Trade And Other Payables	119,001	116,505
Short Term Borrowings	23,945	23,758
Tax Liabilities	1,929	1,998
<b>Total Current Liabilities</b>	<u>144,875</u>	<u>142,261</u>
<b>Total Liabilities</b>	190,736	187,232
<b>Total Equity and Liabilities</b>	<u><u>888,762</u></u>	<u><u>889,758</u></u>
Net Assets per share attributable to ordinary equity holders of the parent (RM)	<u>1.12</u>	<u>1.14</u>

(The Condensed Consolidated Statements of Financial Position should be read in conjunction with the Annual Financial Report for the period ended 30 June 2019)

SEACERA GROUP BERHAD ( Company No. 163751-H )

UNAUDITED CONDENSED CONSOLIDATED STATEMENTS OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME FOR THE SECOND FINANCIAL QUARTER ENDED 31 DECEMBER 2019

	Current Quarter Ended 31.12.2019 RM'000	Corresponding Quarter Ended 31.12.2018 RM'000	Year to Date 31.12.2019 RM'000	Year Ended 31.12.2018 RM'000
Revenue	331	N/A	1,022	N/A
Net Operating Expenses	(124)	N/A	(6,572)	N/A
Finance Cost	33	N/A	(206)	N/A
Profit/(Loss) Before Taxation	240	N/A	(5,756)	N/A
Taxation	(79)	N/A	(103)	N/A
<b>Net profit/(loss) for the Period from continuing operation</b>	161	N/A	(5,859)	N/A
<b>Total comprehensive loss for the year</b>	161	N/A	(5,859)	N/A
<b>Profit/(Loss) attributable to :</b>				
Equity holders of the parent	161	N/A	(5,859)	N/A
Non-controlling Interest	-	N/A	-	N/A
Profit/(loss) for the year	161	N/A	(5,859)	N/A
<b>Total comprehensive income attributable to :</b>				
Equity holders of the parent	161	N/A	(5,859)	N/A
Non-controlling Interest	-	N/A	-	N/A
Total comprehensive income for the year	161	N/A	(5,859)	N/A
<b>EPS</b>				
Net profit/(loss) per share (sen) - Basic	0.03	N/A	(1.22)	N/A
- Diluted	0.03	N/A	(1.22)	N/A

Note: Due to change in the Financial year ended from 31 December 2018 to 30 June 2019, the results for the corresponding quarter in the prior year are not presented.

(The Condensed Consolidated Statements of Profit or Loss and other Comprehensive Income should be read in conjunction with the Annual Financial Report for the period ended 30 June 2019)

SEACERA GROUP BERHAD ( Company No. 163751-H )

UNAUDITED CONDENSED CONSOLIDATED STATEMENTS OF CHANGES EQUITY  
FOR THE SECOND FINANCIAL QUARTER ENDED 31 DECEMBER 2019

**Attributable to Equity Holders of the Parent**

	Share Capital RM'000	Retained Earnings RM'000	Non- Distributable Revaluation Reserve RM'000	Total Reserves RM'000	Redeemable convertible Preference Shares RM'000	Non- Distributable Treasury Shares RM'000	Attributable to owners of the Company RM'000	Non Controlling interests RM'000	Total Equity RM'000
<b>Balance at 1 January 2018</b>	353,005	27,470	306,608	334,078	161,632	(181)	848,534	(1,060)	847,474
<b>Issuance of new ordinary shares</b>	44,507						44,507		44,507
<b>(Loss) for the period</b>		(191,183)		(191,183)			(191,183)	(600)	(191,783)
<b>Revaluation reserves</b>			2,328	2,328			2,328		2,328
<b>Balance at 30 June 2019</b>	<u>397,512</u>	<u>(163,713)</u>	<u>308,936</u>	<u>145,223</u>	<u>161,632</u>	<u>(181)</u>	<u>704,186</u>	<u>(1,660)</u>	<u>702,526</u>
<b>Balance at 1 July 2019</b>	397,512	(163,713)	308,936	145,223	161,632	(181)	704,186	(1,660)	702,526
<b>Issuance of ordinary shares</b>	1,359						1,359		1,359
<b>(Loss) for the period</b>		(5,859)		(5,859)			(5,859)		(5,859)
<b>Balance at 31 December 2019</b>	<u>398,871</u>	<u>(169,572)</u>	<u>308,936</u>	<u>139,364</u>	<u>161,632</u>	<u>(181)</u>	<u>699,686</u>	<u>(1,660)</u>	<u>698,026</u>

(The Condensed Consolidated Statements of Changes in Equity should be read in conjunction with the Annual Financial Report for the period ended 30 June 2019)

**SEACERA GROUP BERHAD ( Company No. 163751-H )**

Unaudited Condensed Consolidated Cash Flow Statements  
For the period ended 31 December 2019

	<b>Year to Date 31.12.2019 (RM '000)</b>	Corresponding Ended 31.12.2018 (RM '000)
Loss before taxation	(5,756)	N/A
Adjustment for non-cash flow items	<u>1,687</u>	<u>N/A</u>
Operating profit before changes in working capital	(4,069)	-
(Increase)/Decrease in inventories	<u>12</u>	N/A
(Increase) /Decrease in receivables	<u>(337)</u>	N/A
(Decrease)/Increase in payables	<u>2,496</u>	<u>N/A</u>
Changes flows (used in )/from operations	(1,898)	N/A
Incomes tax paid/refund	<u>103</u>	N/A
Interest paid	<u>206</u>	N/A
Retirement benefit paid	<u>-</u>	N/A
Interest received	<u>-</u>	<u>N/A</u>
Cash flow (used in)/generated from operations	(1,589)	N/A
Issuance of new ordinary shares	<u>1,100</u>	N/A
Disposal of property,plant and equipment	<u>-</u>	N/A
Purchase/revaluation of property, plant and equipment	<u>-</u>	<u>N/A</u>
Net cash (used in)/ generated from investing activities	1,100	N/A
Decrease/(Increase)in deposit pledged	<u>-</u>	N/A
Bank borrowing	<u>187</u>	<u>N/A</u>
Net cash from/(used in)Financing Activities	187	N/A
<b>Net Change in Cash &amp; Cash Equivalents</b>	<u>(302)</u>	<u>N/A</u>
Cash & Cash Equivalents at beginning of year	(9,925)	N/A
<b>Cash &amp; Cash Equivalents at end of period</b>	<u>(10,227)</u>	<u>N/A</u>
<b>Cash &amp; Cash Equivalents</b>	<b>2019</b>	2018
	<b>RM'000</b>	RM'000
Cash and bank balances	61	N/A
Bank Overdraft	(10,288)	N/A
Cash and bank balances	<u>(10,227)</u>	<u>N/A</u>

Note: Due to change in the Financial year ended from 31 December 2018 to 30 June 2019, the cash flow for the corresponding quarter in the prior year are not presented.

(The Condensed Consolidated Cash Flow Statement should be read in conjunction with the Annual Financial Report for the period ended 30 June 2019)

**NOTES TO THE INTERIM FINANCIAL STATEMENTS**

**A. Notes Required Under MFRS 134**

**A1. Basis of preparation of financial statements**

This Interim Financial Statements are unaudited and has been prepared in accordance with MFRS 134 "Interim Financial Reporting" issued by Malaysian Accounting Standards Board ("MASB") and Paragraph 9.22 of the Bursa Malaysia Securities Berhad's Listing Requirements and should be read in conjunction with the Group's annual audited financial statements for the financial period ended 30 June 2019. These explanatory notes accompanied the Interim Financial Statements provide an explanation of events and transactions that are significant to an understanding of the changes in financial position and performance of the Group since the last financial period ended 30 June 2019.

**A2. Significant Changes in Accounting Policies**

The significant accounting policies adopted are consistent with those of the financial statements for the period ended 30 June 2019.

**A3. Qualification in Auditor's Report**

There were no qualifications in the Auditors' Report of the audited financial statements for period ended 30 June 2019. However, as announced on 8<sup>th</sup> November 2019, the external auditors have raised going concern issue in their report, for the financial period ended 30.6.2019.

**A4. Seasonality or Cyclicity of Operations**

The Group's performance is directly related to the level of respective market activity which normally experiences slowdown during festive seasons.

**A5. Unusual Items**

There are no unusual items affecting assets, liabilities, equity, net income or cash flow that are unusual because of their nature, sizes, or incidence that had affected the current quarter ended 31 December 2019 except as disclosed in the interim financial statements.

**A6. Material Changes in Estimates**

There were no material changes in estimates of amounts reported in prior financial years that have a material effect in the current quarter ended 31 December 2019.

**A7. Issuance, Cancellation, Repurchases, Resale & Repayments of Debt and Equity Securities**

- a) On 30 June 2009, the Company had obtained approval from its shareholders to buy-back its own shares. The latest approval was on 28 June 2018 which was lapsed on 29.11.2019. On a cumulative basis, as at 31.12.2019, the Company has purchased 306,000 ordinary shares for RM180,830.74, representing in average RM0.59 per share.

SEACERA GROUP BERHAD (Company No: 163751-H)  
 INTERIM FINANCIAL REPORTING / STATEMENT FOR  
 THE SECOND QUARTER ENDED 31 DECEMBER 2019

None of the treasury shares held were resold or cancelled during the financial quarter.

- b) The Company had made an offer of options to eligible persons to subscribe for new shares in the Company's under the Company's Employees' Shares Option Scheme. As at 31 December 2019, the ESOS offers that have been granted, exercised, and cancelled/lapsed are as below:

Date of option	Option Price(RM)	No. of Option Granted	Exercised	Cancelled/ Lapsed	Balance
17 October 2017-29 June 2021	0.900	7,420,000	3,350,000	4,070,000	-
8 October 2018 - 29 June 2021	0.305	23,132,000	20,000,000	3,132,000	-
29 January 2019-29 June 2021	0.195	49,000,000	41,500,000	7,500,000	-
24 September 2019- 29 June 2021	0.167	6,000,000	6,000,000	-	-
12 December 2019-29 June 2021	0.325	1,100,000	1,100,000	-	-
Total		86,652,000	71,950,000	14,702,000	-

**A8. Dividend Paid**

There was no payment of dividend for the current quarter under review.

**A9. Segmental Reporting**

Segment information is presented in respect of the Group business segments. The business segment is based on the Group's management and internal report structure. Segment information by geographical segments is not provided as the activities of the Group are located principally in Malaysia. Inter-segment pricing is determined based on negotiated terms.

Segments result, asset and liabilities include items directly attributable to a segment as well as those that can be allocated on a reasonable basis. Unallocated items mainly comprise corporate assets and expenses.

Business Segments

The Group is organized into the following business segments:-

- i) Tiles- manufacturing, trading and marketing of all kinds of ceramic and related building material products.
- ii) Property/Construction – property development and construction

The directors are of the opinion that all inter-segment transactions have been entered during the normal course of business and have been established on terms and

SEACERA GROUP BERHAD (Company No: 163751-H)  
 INTERIM FINANCIAL REPORTING / STATEMENT FOR  
 THE SECOND QUARTER ENDED 31 DECEMBER 2019

conditions that are not materially different from those obtainable in transactions with unrelated parties.

31.12.2019

	Tiles RM'000	Property/ Construction RM'000	Eliminations RM'000	Consolidated RM'000
Revenue-External	811	211		1,022
Operating profit/(loss)	(5,702)	152		(5,550)
Interest expenses	(206)	-		(206)
Profit/(Loss)before taxation	(5,908)	152		(5,756)
Tax expenses	(103)	-		(103)
Profit/(Loss)for the period	(6,011)	152		(5,859)
Total comprehensive income	(6,011)	152		(5,859)
Segments assets	402,238	1,141,803	(655,279)	888,762
Segments liabilities	138,609	549,008	(496,881)	190,736
Depreciation and amortization	339	-		339

*Geographical segments*

All revenue was derived from local customer.

**A10. Valuations of Property, Plant & Equipment**

The property, plant and equipment have not been revalued since the previous audited financial statements.

**A11. Material Events Subsequent to End of Interim Period**

There were no material events subsequent to the end of the quarter under review that have not been reflected in the financial statements.

**A12. Changes in the Composition of the Group**

There was no change in the composition of the Group during the current quarter under review.

**A13. Capital Commitments**

There were no material capital commitments during the current quarter ended 31 December 2019.

SEACERA GROUP BERHAD (Company No: 163751-H)  
 INTERIM FINANCIAL REPORTING / STATEMENT FOR  
 THE SECOND QUARTER ENDED 31 DECEMBER 2019

**Notes Required Under Bursa Malaysia Securities Berhad's Listing Requirements.**

**B1. Current Quarter and Preceding Year Quarter**

The Group's revenue for the second quarter ended 31 December 2019 was RM0.331million and profit before taxation of RM0.240million.

Due to the change of financial year end from 31 December 2018 to 30 June 2019, the figures for the quarter period ended 30 December 2019 are in respect of the second quarter and accordingly, there are no comparative figures for the preceding year corresponding quarter.

**B2. Material Changes for the Current and Preceding Quarter.**

The Group's revenue for the second quarter ended 31 December 2019 was lower by RM0.360 million (30.9.2019: Revenue of RM 0.691 million) compared to the preceding quarter.

The Group recorded profit before taxation for the current financial quarter of RM0.240 million compared to loss before taxation of RM6.02 million of the preceding quarter. Higher losses in previous quarter mainly due to higher rental expenses and legal cost.

**B3. Prospects**

The Board anticipates that the Year 2020 will be a challenging period for business of the Group in view of holding company's PN17 status and insufficient cash flow to support the operations and repayment of its banking facilities. In addition, there are uncertainties of local and global economies particularly slowdown in property development and construction industries, lower consumers demand and US-China trade war. Nevertheless, the Board will formulate and develop strategies especially to propose the regularization plan to uplift PN17 status within the 12 months period as required under the listing requirements, and if necessary to seek for extension from Bursa Malaysia to regularize the Company's financial position.

**B4. Provision of Profit Forecast of Profit Guarantee in Public Document**

The Group did not announce any profit forecast or profit guarantee in a public document.

**B5. Taxation**

	Quarter ended 31 Dec 2019 RM '000	Period to Date ended 31 Dec 2019 RM '000
<b>Current year</b>		
Taxation	79	103
	<hr/> 79 <hr/>	<hr/> 103 <hr/>



SEACERA GROUP BERHAD (Company No: 163751-H)  
INTERIM FINANCIAL REPORTING / STATEMENT FOR  
THE SECOND QUARTER ENDED 31 DECEMBER 2019

**B6. Status of Corporate Proposals**

- a) On 10 April 2019, The Board of Directors of Seacera Group Berhad (“SEACERA” or “the Company”) is pleased to announce that the Company has entered into a Memorandum of Understanding (“MOU”) with Sinar Tile Industries Sdn Bhd (“STISB”). On 20<sup>th</sup> November 2019, The Board of Directors announce that both parties agreed to extend the MOU for another 3 months, effective on 20<sup>th</sup> November 2019.No further development on this matter.
- b) On 12 December 2019, the Company has announced that the Company has entered into a memorandum of understanding (MOU) with Persatuan Kontraktor Bumiputera Malaysia (PKBM).No further development on this matter.

**B7. Group Borrowings**

Group borrowings consist of the following:

	<b>As at 31.12.2019 RM'000</b>
Dominated in Ringgit Malaysia	
<b>Secured</b>	
Long term borrowings	-
<b>Secured</b>	
Short term borrowings	23,945
<b>Total</b>	<hr/> 23,945 <hr/>

**B8. Off Balance Sheet Financial Instruments**

There were no off balance sheet financial instruments entered into by the Group as at the date of this report except for the Corporate Guarantee issued by Seacera in favour of the financiers’ of the subsidiary companies for their banking facilities amounting to RM11.5million.

SEACERA GROUP BERHAD (Company No: 163751-H)  
 INTERIM FINANCIAL REPORTING / STATEMENT FOR  
 THE SECOND QUARTER ENDED 31 DECEMBER 2019

**B9. Changes in the Material Litigation**

There were no other material litigation, claims or arbitration, either as plaintiff or defendant and the Directors have no knowledge of any proceedings pending or threatened against the Company and/or its subsidiaries or of any fact likely to give rise to any proceedings which might adversely and materially affect the financial position or business of the Company and/or its subsidiaries, saves as disclosed below.

NO	CASE NO	PLAINTIFF/ PETITIONER	DEFENDANT/ RESPONDENT	AMOUNT CLAIM (RM)	STATUS
					1) Announcement dates 2) Latest Status
1.	(WA-22NCC-433-08/2019)	MDI Energy Sdn Bhd	SPSB	6,000,000.00	1) 15.8.19, 19.8.19, 7.10.19, 18.11.19, 6.12.19 & 6.1.2020 2) CM on 27.3.2020 3) Trial date on 12.5.2020 until 15.5.2020
2.	(BA-22NCC-61-05/2019)	SGB	OCR Holding Sdn Bhd & 2 Ors	a) 19,200,000.00 b) 6,722,637.84 (interest)	1) 31.5.19, 3.6.19, 26.6.19, 29.7.19, 11.9.19, 10.10.19, 11.11.19, 25.11.19, 6.1.2020 & 4.2.2020 2) CM on 6.2.2020 3) Trial on 20-22.4.2020 (3 days) 4) Notice of Discontinuance filed on 4.2.2020
3.	(WA-22M-487-07/2019) (Banking Facility)	Ambank Islamic Berhad	SGB	12,908,777.49	1) 16.7.19, 19.7.19 & 29.7.19, 3.9.19, 17.10.19, 4.11.19, 14.1.2020 & 20.1.2020 2) Allowed app with costs RM4,000.00 (O.14) 3) Notice of Appeal filed on 22.11.2019 4) Hearing (Stay) on 26.2.2020 5) CM (Appeal) on 27.2.2020
4.	(WA-22M-496-07/2019) (Banking Facility)	Ambank Islamic Berhad	SCSB & SGB (Ceramics)	18,306,705.17	1) 18.7.19, 23.7.19 & 1.8.19, 3.9.19, 17.10.19, 4.11.19, 14.1.2020 & 20.1.2020 2) Allowed app with costs RM4,000.00 (O.14) 3) Notice of Appeal filed on 22.11.2019. 4) Hearing (Stay) on 26.2.2020 5) CM (Appeal) on 27.2.2020

SEACERA GROUP BERHAD (Company No: 163751-H)  
 INTERIM FINANCIAL REPORTING / STATEMENT FOR  
 THE SECOND QUARTER ENDED 31 DECEMBER 2019

5.	(WA-22M-663-08/2019) (Islamic Hire Purchase)	Ambank Islamic Berhad	SGB	1,611,109.35	<ol style="list-style-type: none"> <li>1) 26.4.19, 1.8.19, 6.8.19, 5.9.19, 17.9.19, 25.10.19, 6.1.2020 &amp; 22.1.2020</li> <li>2) 22.1.2020 – O.14 application by the Plaintiff is allowed with cost RM5,000.00</li> <li>3) Trial date on 26-28.10.2020 (3 days) is vacated.</li> </ol>
6.	(PA-24MFC-236-09/2019) (Foreclosure)	Ambank Islamic Berhad	SCSB (Ceramics)	18,306,705.17	<ol style="list-style-type: none"> <li>1) 18.9.19, 11.10.19, 12.11.19, 12.12.19, 10.1.2020 &amp; 21.1.2020</li> <li>2) 20.1.2020 – The judge granted order in terms of the Originating Summon (OS).</li> <li>3) Auction date on 8.4.2020</li> </ol>
7.	(WA-22NCC-114-03/2019)	Gan Hai Toh	SGB	5,500,000.00	<ol style="list-style-type: none"> <li>1) 27.3.19, 27.5.19, 30.5.19, 4.6.19, 12.6.19, 9.7.19, 18.7.19, 18.9.19, 7.10.19, 25.11.19, 6.1.2020, 21.1.2020 &amp; 30.1.2020</li> <li>2) 20.1.2020 – O.18 application by SGB is allowed with costs.</li> <li>3) Trial date on 17-19.8.2020 (3 days)</li> <li>4) 3<sup>rd</sup> party proceeding on 3.2.2020</li> <li>5) CM (Appeal) on 18.3.2020</li> </ol>
8.	(WA-22NCVC-792-11/2018)	Mahawira Niaga Sdn Bhd	SCSB	a) 1,762,895.03 b) 1,579,422.07 (interest)	<ol style="list-style-type: none"> <li>1) 10.12.18, 13.12.18, 3.5.19, 18.6.19 &amp; 19.8.19, 25.10.19, 3.12.19 &amp; 4.2.2020</li> <li>2) 3.12.19 – O.29 application by Plaintiff is dismissed with cost RM2,000.00</li> <li>3) Trial on 4 – 5 May 2020</li> </ol>

SEACERA GROUP BERHAD (Company No: 163751-H)  
 INTERIM FINANCIAL REPORTING / STATEMENT FOR  
 THE SECOND QUARTER ENDED 31 DECEMBER 2019

9.	(WA-22M-574-08/2019) (Banking Facility)	SME Bank Berhad	SGB & 2 Ors	36,459,691.73	<ol style="list-style-type: none"> <li>1) 19.8.19, 21.8.19, 10.9.19, 10.10.19, 10.12.19, 7.1.2020 &amp; 4.2.2020</li> <li>2) 3.2.2020 – O.14 application is allowed with cost RM6,000.00</li> </ol>
10.	(WA-28NCC-800-08/2019) (Winding Up Petition)	Zaike Global Resources Sdn Bhd	SPSB (Properties)	6,500,000.00	<ol style="list-style-type: none"> <li>1) 17.7.19, 21.8.19, 26.8.19, 26.9.19, 11.10.19, 22.11.19 &amp; 10.1.2020</li> <li>2) Decision/Clarification on 24.3.2020</li> </ol>
11.	(WA-28NCC-956-09/2019) (Winding Up Petition)	GTS Contractor Sdn Bhd	SPSB (Porcelain)	2,689,425.39	<ol style="list-style-type: none"> <li>1) 29.7.19, 23.9.19, 1.10.19, 7.11.19, 27.11.19, 10.12.19, 19.12.19, 31.12.19 &amp; 24.1.2020</li> <li>2) Hearing on 11.3.2020</li> </ol>
12.	(BA-24NCC-143-10/2019) (Restraining Order Application)	SGB, S Porcelain, S Properties & S Ceramics	-	-	<ol style="list-style-type: none"> <li>1) 10.10.19, 4.11.19, 2.12.19, 12.12.19, 19.12.19, 6.1.2020, 16.1.2020 &amp; 22.1.2020</li> <li>2) 16.1.2020 – Applicants' application was dismissed with costs. (Enclosure 1)</li> <li>3) 3.1.2020 – Amendment application by Applicants was dismissed. (Enclosure 66)</li> <li>4) Notice of Appeal (Enclosure 1 &amp; Enclosure 66) filed on 22.1.2020</li> <li>5) CM (Enclosure 1) on 9.3.2020</li> <li>6) CM (Enclosure 66) on 18.3.2020</li> </ol>
13.	(BA-24NCC-122-08/2019) (Joint Venture Agreement)	Datuk Ismail Othman	Duta Skyline Sdn Bhd & Amazing Symphony Sdn Bhd	-	<ol style="list-style-type: none"> <li>1) 6.9.19, 11.9.19, 30.9.19, 15.10.19, 13.11.19 &amp; 10.1.2020</li> <li>2) Hearing on 20.4.2020</li> </ol>

SEACERA GROUP BERHAD (Company No: 163751-H)  
 INTERIM FINANCIAL REPORTING / STATEMENT FOR  
 THE SECOND QUARTER ENDED 31 DECEMBER 2019

14.	(WA-22NCC-603-10/2019) (Appointment of directors & company secretary)	Datuk Ismail Othman & 4 Ors	SGB, SPSB, DNHSB & DSSB	-	1) 5.11.19, 12.11.19 & 7.1.2020 2) Hearing & CM on 27.2.2020
15.	(W-02(NCC)(A)-2019-11/2019) (Suit 294) (EGM 29.5.19)	Tan Wei Lian & 6 Ors (Appeal)	Datuk Mansor Masikon & 11 Ors	-	1) 5.11.19, 7.1.2020, 15.1.2020 & 12.2.2020 2) CM on 12.3.2020
16.	S.466 notice (Winding Up Notice)	Bukit Buloh Premix Sdn Bhd	SCSB	31,406.81	1) 12.11.19 & 18.11.19 2) Received notice on 11.11.19 3) In the midst of negotiating with installment payments
17.	(BA-24MFC-818-11/2019) (Foreclosure)	Ambank Islamic Berhad	SCSB (Ceramics)	12,908,777.49	1) 18.9.19, 1.11.19, 12.11.19, 14.11.19 & 14.1.2020 2) CM on 9.3.2020 3) Hearing on 23.3.2020
18.	(WA-A52NCC-2705-10/2019)	IPMuda Berhad	SCSB & SGB	238,990.89	1) Decision on 13.3.2020 (O.14 application)
19.	(BA-29NCC-3304-06/2019) (Bankruptcy Notice)	SPSB (Properties)	Mohamad Faisal Abdul Gaffar	698,040.50	1) CM for Creditor's Petition (CP) on 2.4.2020
20.	(BA-24C-104-10/2019) (Enforcement of CIPAA Judgment)	Zull G Architect	SGB	322,958.13	1) Hearing on 25.2.2020
21.	(BA-24C-117-11/2019) (Set Aside of	SGB	Zull G Architect	322,958.13	1) Hearing on 25.2.2020

SEACERA GROUP BERHAD (Company No: 163751-H)  
 INTERIM FINANCIAL REPORTING / STATEMENT FOR  
 THE SECOND QUARTER ENDED 31 DECEMBER 2019

	Judgment)				
22.	(B-02(C)(W)-1122-06/2019) (Appeal)	GTS Contractor Sdn Bhd	SPSB & SPAZ (Porcelain)	2,444,435.34 100,000.00 (cost)	1) CM on 13.4.2020
23.	(BA-22C-11-03/2018) (Stay application)	GTS Contractor Sdn Bhd	SPSB (Porcelain)		1) CM on 30.3.2020
24.	(AB-24MFC-38-11/2019) (Foreclosure)	SME Bank	SPSB (Porcelain)	31,251,098.05	1) 4.12.19, 30.12.19, 14.1.2020, 3.2.2020 & 14.2.2020 2) CM on 12.3.2020
25.	(WA-24NCC-666-12/2019)	Yap Suet Heng	Koo Kien Yoon & 13 Ors	-	1) 16.12.19, 17.12.19, 18.12.19, 19.12.19, 7.1.2020, 17.1.2020, 5.2.2020 & 19.2.2020 2) Hearing (Encl.48) on 20.3.2020 3) Hearing (Encl.1) on 15.5.2020
26.	(WA-22NCC-645-11/2019)	SGB	JS Portfolio & 5 Ors		1) 29.11.19, 2.12.19 & 3.1.2020 2) 2.12.19 – Court allowed Company's injunction application with costs RM10,000.00 3) CM (Pre-Trial) 1 on 25.2.2020 4) CM (Pre-Trial) 2 on 29.5.2020 5) Trial on 8-9 June 2020
27.	(WA-28NCC-1343-12/2019) (Winding Up Petition)	Ahmad Zaki Sdn Bhd	SCSB (Ceramics)	699,666.73	1) 19.8.19, 8.1.2020, 22.1.2020, 11.2.2020 & 19.2.2020 2) Hearing on 1.4.2020

SEACERA GROUP BERHAD (Company No: 163751-H)  
 INTERIM FINANCIAL REPORTING / STATEMENT FOR  
 THE SECOND QUARTER ENDED 31 DECEMBER 2019

28.	(WA-76J-3561-12/2019) (Judgment Debtor Summon)	Ikut Potensi Sdn Bhd	Seacera Ceramics Sdn Bhd	20,000.00	1) Hearing on 27.2.2020
29.	S.466 notice (Winding Up Notice)	Ambank Islamic Berhad	SCSB	18,507,641.55	1) 14.2.2020 & 19.2.2020 2) Received on 14.2.2020 3) Last date notice on 5.3.2020
30.	S.466 notice (Winding Up Notice)	Ambank Islamic Berhad	SGB	31,661,280.64	1) 14.2.2020 & 19.2.2020 2) Received on 14.2.2020 3) Last date notice on 5.3.2020
31.	(WA-21NCVC-11-01/2020)	LHDN	DSSB	25,622,803.33	1) 18.2.2020 2) CM in 26.2.2020

- **CM – Case Management**
- **O – Order**
- **OS – Originating Summon**
- **Ors – Others**
- **RO – Restraining Order**
- **W/Up – Winding Up**

**B10. Dividend**

The Board of Directors does not recommend any dividend for the current year under review.

SEACERA GROUP BERHAD (Company No: 163751-H)  
 INTERIM FINANCIAL REPORTING / STATEMENT FOR  
 THE SECOND QUARTER ENDED 31 DECEMBER 2019

**B11. Earnings per Ordinary Share (EPS)**

The earnings per ordinary share of the Group as at the end of this period are calculated as follows:

	<b>Quarter ended 31 Dec 2019 RM'000</b>	<b>Quarter ended 31 Dec 2018 RM'000</b>	<b>Year to date ended 31 Dec 2019 RM'000</b>	<b>Year to date ended 31 Dec 2018 RM'000</b>
Net profit/(loss )for the Period	161	N/A	(5,859)	N/A
No. of ordinary shares ('000)	481,723	N/A	481,723	N/A
Owner of the parent	161	N/A	(5,859)	N/A
Non-controlling interest	-	N/A	-	N/A
EPS (sen) - Basic	0.03	N/A	(1.22)	N/A
EPS (sen) - Diluted	0.03	N/A	(1.22)	N/A

**B12. Profit/(loss) for the period/year**

	<b>Quarter ended 31 Dec 2019 RM'000</b>	<b>Year to date ended 31 Dec 2019 RM'000</b>
<b>Profit for the period/year after charging/(crediting):</b>		
Interest expense	(32)	206
Depreciation	184	339

**B13. Authorisation for issue**

The interim financial statements were authorized for issue by the Board of Directors in accordance with a resolution by the Directors.